

## Financial Highlights

	2025	2024	2023
<b>Financial Performance (Baht '000)</b>			
Total current assets	18,781,379	16,644,759	15,684,977
Total assets	36,458,525	32,653,045	29,212,105
Trade receivables	4,249,871	3,802,941	4,264,339
Inventories	371,167	355,939	362,256
Total current liabilities	4,085,395	3,826,730	4,184,351
Total liabilities	5,287,588	4,852,114	5,114,316
Trade payables	905,715	1,060,738	995,238
Total shareholders' equity	31,170,937	27,800,931	24,097,789
Total revenues	25,448,911	25,862,450	25,574,976
Total expenses	16,367,073	16,697,114	17,074,978
Share of income(loss) from investments in joint venture and associated companies	(882)	(427)	(897)
Profit before finance cost and income tax expenses	9,307,632	9,444,382	8,640,049
Net profit excluding extraordinary Items	7,501,301	7,627,833	7,006,451
Net profit for the year	7,511,763	7,774,726	7,006,451
Basic earnings per share	9.45	9.78	8.81
Earnings per share – fully diluted	8.66	8.96	8.08
Book value per share	39.21	34.97	30.32
Book value per share – fully diluted	35.94	32.05	27.78
Dividend per share	11.0	5.00	4.50
Net cash flows from operating activities	8,253,244	8,671,234	7,094,365
Net cash flows from (used in) investing activities	197,931	(4,984,873)	(2,428,594)
Net cash flows used in financing activities	(4,099,625)	(4,224,199)	(3,050,793)
<b>Financial Ratios</b>			
Gross profit margin (%)	54.3	53.8	51.6
EBIT Margin (%)	35.7	35.4	33.2
EBITDA margin (%)	39.9	39.6	37.5
Net profit margin excluding extraordinary items (%)	29.5	29.5	27.4
Net profit margin (%)	29.5	30.1	27.4
Growth on revenues from hospital operations (%)	-2.0	1.3	22.5
Growth on net profit excluding extraordinary Items (%)	-1.7	8.9	41.9
Growth on net profit for the year (%)	-3.4	11.0	41.9
Return on equity excluding extraordinary Items (%)	25.4	29.4	31.8
Return on equity (%)	25.5	30.0	31.8
Return on assets excluding extraordinary Items (%)	21.7	24.7	26.2
Return on assets (%)	21.7	25.1	26.2
Liabilities to equity (x)	0.2	0.2	0.2
Debt to equity (x)	0.0	0.0	0.0
Net debt to equity (x)	(0.2)	(0.1)	(0.2)
Interest coverage ratio (x)	1,531.3	1,228.9	4,008.7
IBD/EBITDA (x)	0.0	0.0	0.0
DSCR (x)	944	955	892
IBD1Year/IBD (%)	32.2	30.6	30.8
Liquidity ratio (x)	4.6	4.3	3.7
Cash Cycle (days)	44.4	42.1	36.1
Average collection Period (days)	60.5	59.7	52.4
Average inventory Period (days)	11.4	10.9	10.1
Average payable Period (days)	27.5	28.5	26.4

Remark: IBD means interest-bearing debt, which excludes liabilities under finance lease agreements.